



Gift Planning Declaration of Future Intent

Thank you for your intention to include Southern Arkansas University Foundation, Inc. in your estate plan. In order to accurately document your intention, please complete this form with as much detail as you are willing to share. This declaration is revocable and does not create a binding obligation.

Recognition of Your Gift:

For recognition purposes, please list my/our name(s) as follows:

Please do not include my/our name in any public listings of donors.

Gift Designation:

Briefly describe allocation, designation, and how your gift should be used.

Description & Value of Gift:

Please indicate below how your future gift intention will be fulfilled and provide the estimated value for SAU Foundation.

<u>Description</u>	<u>Amount or Percentage</u>	<u>Estimated Amount of Gift to SAUF</u>
<input type="checkbox"/> Will or Trust	_____	_____
<input type="checkbox"/> Remainder of Retirement Fund/IRA	_____	_____
<input type="checkbox"/> Life Insurance Policy	_____	_____
<input type="checkbox"/> Other Item or Asset	_____	_____

Please provide us with copies of any documents (or any relevant pages) that include provisions for SAUF.

Contact Information

Will or Trust - If your gift is included in a will or trust, please provide the following:

Executor(s) or Trustee(s)

Name & Address

Phone and/or Email

Beneficiary Designation - If your gift is directed by a beneficiary designation, provide:

Administrator or Company

Name & Address

Phone and/or Email

Other Contact Information you want to share (family, attorney, etc.)

Name & Address

Phone and/or Email

This Declaration of Intent enrolls you in the Legacy Society. You will be contacted regarding your participation.



New Intention - This is a new bequest intention to SAU Foundation.



Update to Intention - This is an update to a previously recorded bequest intention to SAU Foundation.

Signature

Date

Signature

Date

Print Name

Print Name

Street Address

Street Address

City, State, Zip

City, State, Zip

Email and Phone Number

Email and Phone Number

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